# Contents


*Figures and tables* vi
*Preface* viii

1 A turn toward markets? 1

2 Ambition 31

3 Coverage and allocation 52

4 Revenue and spending 70

5 Offsets 87

6 Market links 103

7 Getting the most out of markets 119

8 Rightsizing markets and industrial policy 148

9 Conclusion 174

*Notes* 185
*Index* 232