

Table of Contents

Preface	ix
Chapter 1: A Brave New World	1
Defining the IoT	3
Cybersecurity versus IoT security and cyber-physical systems	5
Why cross-industry collaboration is vital	7
IoT uses today	10
Energy industry and smart grid	11
Connected vehicles and transportation	11
Manufacturing	11
Wearables	12
Implantables and medical devices	12
The IoT in the enterprise	13
The things in the IoT	17
The IoT device lifecycle	17
The hardware	19
Operating systems	20
IoT communications	21
Messaging protocols	23
Transport protocols	27
Network protocols	28
Data link and physical protocols	28
IoT data collection, storage, and analytics	30
IoT integration platforms and solutions	30
The IoT of the future and the need to secure	31
The future – cognitive systems and the IoT	31
Summary	32

Chapter 2: Vulnerabilities, Attacks, and Countermeasures	33
Primer on threats, vulnerability, and risks (TVR)	34
The classic pillars of information assurance	34
Threats	36
Vulnerability	36
Risks	38
Primer on attacks and countermeasures	39
Common IoT attack types	39
Attack trees	41
Building an attack tree	42
Fault (failure) trees and CPS	46
Fault tree and attack tree differences	47
Merging fault and attack tree analysis	47
Example anatomy of a deadly cyber-physical attack	49
Today's IoT attacks	52
Attacks	53
Wireless reconnaissance and mapping	53
Security protocol attacks	54
Physical security attacks	54
Application security attacks	54
Lessons learned and systematic approaches	55
Threat modeling an IoT system	56
Step 1 – identify the assets	58
Step 2 – create a system/architecture overview	59
Step 3 – decompose the IoT system	62
Step 4 – identify threats	65
Step 5 – document the threats	68
Step 6 – rate the threats	69
Summary	70
Chapter 3: Security Engineering for IoT Development	71
Building security in to design and development	72
Security in agile developments	73
Focusing on the IoT device in operation	76
Secure design	78
Safety and security design	79
Threat modeling	79
Privacy impact assessment	79
Safety impact assessment	80
Compliance	81
Security system integration	84
Processes and agreements	88
Secure acquisition process	88
Secure update process	88
Establish SLAs	88

Establish privacy agreements	89
Consider new liabilities and guard against risk exposure	90
Establish an IoT physical security plan	91
Technology selection – security products and services	92
IoT device hardware	92
Selecting an MCU	92
Selecting a real-time operating system (RTOS)	93
IoT relationship platforms	94
Cryptographic security APIs	95
Authentication/authorization	97
Edge	98
Security monitoring	99
Summary	102
Chapter 4: The IoT Security Lifecycle	103
The secure IoT system implementation lifecycle	104
Implementation and integration	105
IoT security CONOPS document	105
Network and security integration	107
System security verification and validation (V&V)	111
Security training	112
Secure configurations	113
Operations and maintenance	116
Managing identities, roles, and attributes	116
Security monitoring	120
Penetration testing	122
Compliance monitoring	126
Asset and configuration management	126
Incident management	128
Forensics	128
Dispose	128
Secure device disposal and zeroization	129
Data purging	129
Inventory control	129
Data archiving and records management	129
Summary	130
Chapter 5: Cryptographic Fundamentals for IoT Security Engineering	131
Cryptography and its role in securing the IoT	132
Types and uses of cryptographic primitives in the IoT	133
Encryption and decryption	134
Symmetric encryption	136
Asymmetric encryption	138
Hashes	139
Digital signatures	141
Symmetric (MACs)	143

Random number generation	144
Ciphersuites	146
Cryptographic module principles	147
Cryptographic key management fundamentals	153
Key generation	155
Key establishment	155
Key derivation	156
Key storage	158
Key escrow	158
Key lifetime	158
Key zeroization	159
Accounting and management	160
Summary of key management recommendations	161
Examining cryptographic controls for IoT protocols	162
Cryptographic controls built into IoT communication protocols	162
ZigBee	163
Bluetooth-LE	165
Near field communication (NFC)	167
Cryptographic controls built into IoT messaging protocols	167
MQTT	167
CoAP	167
DDS	168
REST	168
Future directions of the IoT and cryptography	169
Summary	171
Chapter 6: Identity and Access Management Solutions for the IoT	173
An introduction to identity and access management for the IoT	174
The identity lifecycle	176
Establish naming conventions and uniqueness requirements	177
Naming a device	178
Secure bootstrap	179
Credential and attribute provisioning	181
Local access	183
Account monitoring and control	183
Account updates	183
Account suspension	184
Account/credential deactivation/deletion	184
Authentication credentials	184
Passwords	184
Symmetric keys	185
Certificates	186

X.509	186
IEEE 1609.2	187
Biometrics	187
New work in authorization for the IoT	188
IoT IAM infrastructure	188
802.1x	189
PKI for the IoT	189
PKI primer	190
Trust stores	192
PKI architecture for privacy	193
Revocation support	194
Authorization and access control	195
OAuth 2.0	195
Authorization and access controls within publish/subscribe protocols	197
Access controls within communication protocols	198
Summary	198
Chapter 7: Mitigating IoT Privacy Concerns	199
Privacy challenges introduced by the IoT	200
A complex sharing environment	201
Wearables	202
Smart homes	202
Metadata can leak private information also	202
New privacy approaches for credentials	203
Privacy impacts on IoT security systems	204
New methods of surveillance	205
Guide to performing an IoT PIA	206
Overview	206
Authorities	208
Characterizing collected information	208
Uses of collected information	212
Security	212
Notice	213
Data retention	214
Information sharing	214
Redress	215
Auditing and accountability	216
PbD principles	216
Privacy embedded into design	216
Positive-sum, not zero-sum	217
End-to-end security	217
Visibility and transparency	218
Respect for user privacy	218

Privacy engineering recommendations	219
Privacy throughout the organization	220
Privacy engineering professionals	221
Privacy engineering activities	222
Summary	223
Chapter 8: Setting Up a Compliance Monitoring Program for the IoT	225
IoT compliance	226
Implementing IoT systems in a compliant manner	227
An IoT compliance program	229
Executive oversight	229
Policies, procedures, and documentation	230
Training and education	231
Testing	234
Internal compliance monitoring	234
Periodic risk assessments	239
A complex compliance environment	244
Challenges associated with IoT compliance	244
Examining existing compliance standards support for the IoT	245
Underwriters Laboratory IoT certification	245
NIST CPS efforts	246
NERC CIP	247
HIPAA/HITECH	248
PCI DSS	248
NIST Risk Management Framework (RMF)	250
Summary	251
Chapter 9: Cloud Security for the IoT	253
Cloud services and the IoT	254
Asset/inventory management	254
Service provisioning, billing, and entitlement management	255
Real-time monitoring	255
Sensor coordination	255
Customer intelligence and marketing	256
Information sharing	256
Message transport/broadcast	257
Examining IoT threats from a cloud perspective	257
Exploring cloud service provider IoT offerings	259
AWS IoT	259
Microsoft Azure IoT suite	264
Cisco Fog Computing	265
IBM Watson IoT platform	267
MQTT and REST interfaces	267

Cloud IoT security controls	268
Authentication (and authorization)	268
Amazon AWS IAM	268
Azure authentication	269
Software/firmware updates	269
End-to-end security recommendations	270
Maintain data integrity	271
Secure bootstrap and enrollment of IoT devices	272
Security monitoring	272
Tailoring an enterprise IoT cloud security architecture	273
New directions in cloud-enabled IOT computing	275
IoT-enablers of the cloud	275
Software defined networking (SDN)	275
Data services	276
Container support for secure development environments	276
Containers for deployment support	277
Microservices	277
The move to 5G connectivity	278
Cloud-enabled directions	278
On-demand computing and the IoT (dynamic compute resources)	278
New distributed trust models for the cloud	279
Cognitive IoT	280
Summary	280
Chapter 10: IoT Incident Response	281
Threats both to safety and security	282
Planning and executing an IoT incident response	285
Incident response planning	287
IoT system categorization	287
IoT incident response procedures	289
The cloud provider's role	290
IoT incident response team composition	291
Communication planning	292
Exercises and operationalizing an IRP in your organization	292
Detection and analysis	293
Analyzing the compromised system	295
Analyzing the IoT devices involved	298
Escalate and monitor	299
Containment, eradication, and recovery	300
Post-incident activities	301
Summary	302
Index	303
