## Contents

| List o | f Figures   | vii  |
|--------|---|------|
| List o | of Tables   | ix   |
| List   | of Contributors   | xi   |
| Ackn   | owledgements  | xv   |
|        | of Abbreviations  | xvii |
|        | Types of oil reserves in Russin 1970-2010                   |      |
|        | Introduction: Understanding Russian Energy after the Crisis | 1    |
|        | Jakub M. Godzimirski  |      |
| 1      | Actors, Ideas and Actions                                   | 13   |
|        | Jakub M. Godzimirski  |      |
|        | Oil production by region 2005–2035                          |      |
| 2      | Oil Industry Structure and Developments in the Resource     | 2.5  |
|        | Base: Increasing Contradictions?                            | 35   |
|        | Valeriy Kryukov and Arild Moe                               |      |
| 3      | After the Crisis: New Market Conditions?                    | 57   |
|        | Tatiana Mitrova   | 136  |
|        | Enzaron's all aculum of vosebucs                            |      |
| 4      | The Modernization Debate and Energy: Is Russia an           |      |
|        | 'Energy Superpower'?  | 75   |
|        | Derek Averre  |      |
|        |   |      |
| 5      | 'Resource Curse' and Foreign Policy: Explaining Russia's    |      |
|        | Approach towards the EU                                     | 91   |
|        | Irina Busygina and Mikhail Filippov                         |      |
|        |   |      |
| 6      | Diversification, Russian-style: Searching for Security of   |      |
|        | Demand and Transit  Pavel K. Baev                           | 111  |
| 7      | The Impact of Domestic Gas Price Reform on Russian Gas      |      |
|        | Exports   | 131  |
|        | Lars Petter Lunden and Daniel Fjærtoft                      |      |
| 8      | The Future of Russian Gas Production: Some Scenarios        | 153  |
|        | Eini Laaksonen, Hanna Mäkinen and Kari Liuhto               |      |

177

9

Jakub M. Godzimirski

Russian Energy: Summing up and Looking Ahead

Includes hibliographical references and inde-

Index 197