

Contents

Preface	1
1 Basics of European law in renewables	2
1.1 National renewable energy action plans of EU member states	4
1.1.1 Austria.....	4
1.1.2 Belgium.....	5
1.1.3 Bulgaria.....	6
1.1.4 Cyprus.....	8
1.1.5 Czech republic	9
1.1.6 Denmark.....	9
1.1.7 Estonia	10
1.1.8 Finland	11
1.1.9 France.....	11
1.1.10 Germany.....	12
1.1.11 Hungary	12
1.1.12 Ireland	13
1.1.13 Italy	13
1.1.14 Latvia	14
1.1.15 Lithuania.....	14
1.1.16 Luxembourg.....	14
1.1.17 Netherlands	15
1.1.18 Poland	15
1.1.19 Portugal.....	17
1.1.20 Romania	18
1.1.21 Slovakia	18
1.1.22 Slovenia	19
1.1.23 Spain	21
1.1.24 Sweden	22
1.1.25 UK.....	23

2	Geothermal energy	24
2.1	Rationale for geothermal energy	25
2.2	Development of geothermal energy	26
2.3	Geothermal resources	27
2.3.1	Hydrothermal resources	27
2.3.2	Hot dry rock resources	28
2.4	Current technologies	29
2.4.1	Electricity production	29
2.4.2	Flash steam plants	29
2.4.3	Dry steam plants	29
2.4.4	Binary plants	29
2.5	Enablers for development and use of geothermal energy	31
2.5.1	Resource assessment	31
2.5.2	Accessing and engineering the resource	31
2.6	Geothermal development to 2050	32
2.7	Technology development: actions and milestones	33
2.7.1	Enabling processes for geothermal energy	33
2.8	Advanced geothermal technologies	37
3	Bioenergy – potential and perspectives	38
3.1	Key actions in the next ten years	38
3.2	Bioenergy status today	40
3.3	Technologies for producing heat and power from biomass	42
3.4	Fuel options and costs	43
3.5	Biomass for heat	43
3.5.1	Traditional biomass for domestic cooking and heating	43
3.5.2	Commercial-scale modern biomass combustion for heat	44
3.6	Biomass for power generation	44
3.6.1	Steam turbine plant	44
3.6.2	Thermal gasification	45
3.6.3	Biorefineries	45

3.7	Lifecycle GHG savings of bioenergy heat and power	46
3.8	Bioenergy and land-use change.....	47
4	Solar heating and cooling	48
4.1	Solar heating.....	48
4.2	Solar cooling.....	49
4.3	Solar resources	49
4.4	Current technologies.....	49
4.4.1	Non-concentrating solar thermal technologies	49
4.5	Solar cooling technology.....	51
4.5.1	Enabling and related technologies	52
5	Concentrating solar power.....	54
5.1	CSP status today	55
5.1.1	The importance of the solar resource.....	55
5.1.2	Distribution of the solar resource for CSP	56
5.1.3	Transporting and exporting electricity from CSP	56
5.2	Current technologies for power production.....	56
5.2.1	Parabolic troughs (line focus, mobile receiver)	56
5.2.2	Linear Fresnel reflectors (line focus, fixed receiver).....	57
5.2.3	Solar towers (point focus, fixed receiver).....	57
5.2.4	Parabolic dishes (point focus, mobile receiver).....	57
5.2.5	Other systems.....	58
5.2.6	Enhancing the value of CSP capacities.....	58
5.3	Vision of future deployment.....	59
5.3.1	Existing scenarios and proposals	59
5.3.2	CSP deployment	59
5.3.3	The vital role of transmission	59
5.3.4	Deployment till 2020: intermediate and peak loads	60
5.3.5	Deployment till 2030: base loads and CO ₂ reductions	61
5.3.6	Deployment beyond 2030: power and fuels	61
5.3.7	Concentrated solar fuels.....	62

6	Photovoltaic systems	63
6.1.1	Applications and market end-use sectors	64
6.1.2	Cost reduction goals	64
6.1.3	PV market deployment and competitiveness levels	65
6.2	Technology development: Strategic goals and milestones	66
6.2.1	Crystalline silicon	66
6.2.2	Thin films	66
6.2.3	II-VI semiconductor thin films	67
6.3	Emerging technologies and novel concepts	67
6.3.1	Emerging technologies	67
6.3.2	Novel PV concepts	67
6.3.3	Concentrator technologies (CPV)	67
7	Conclusion	69
	References	70
