
Contents

Abbreviations	11
Introduction	15
1. Framework of postmortal succession	21
1.1. Notions and scope of work	21
1.1.1. 'Inheritance law' and 'beyond inheritance law'	22
1.1.2. 'Estate' and 'outside the estate'	24
1.1.3. 'By inheritance' and 'other than by inheritance'	24
1.1.4. 'Probate' and 'nonprobate'	25
1.1.5. Universal and singular succession	27
1.1.6. Testamentary and non-testamentary disposition (wills and will-substitutes)	28
1.1.7. Legal acts <i>mortis causa</i> (at the event of death), <i>inter vivos</i> (lifetime) and <i>post mortem</i> (after death)	30
1.1.8. Inheritance monopoly	32
1.1.9. Estate planning	33
1.2. Functions of postmortal succession	33
1.2.1. Transfer of rights and liability for the duties of the decedent	34
1.2.2. Establishing the successor after the decedent	35
1.2.3. Incentive for increased productivity and savings	37
2. Postmortal succession by inheritance	39
2.1. Features of the general inheritance model	40
2.1.1. The autonomy to appoint an heir or other beneficiaries (testament)	40
2.1.2. Statutory inheritance	56
2.1.3. Statutory protection of the family (legitim)	59
2.1.4. Liability for inheritance debts	63
2.1.5. Limited inheritance by contract	65

2.1.6. Inheritance after death of the decedent	70
2.2. Creation of estate (object of inheritance) by contract	76
2.2.1. Statutory heritability (and non-heritability) of rights and duties	77
2.2.2. Legal acts depriving rights and duties of heritable character .	78
2.2.3. Legal acts adding the rights and duties the heritable character	85
2.3. Specific succession by inheritance	95
2.3.1. Statutory-based specific succession by inheritance	96
2.3.2. Individual autonomy-based specific succession by inheritance	98
3. Postmortal succession other than by inheritance (nonprobate in narrow and wide sense)	103
3.1. Nontestamentary dispositions <i>mortis causa</i> (will-substitutes) of pecuniary rights	103
3.1.1. Rights in financial products	104
3.1.2. Other nontestamentary dispositions	119
3.2. Specific statutory <i>mortis causa</i> succession other than by inheritance of pecuniary rights	121
3.2.1. Rights of use of real estate	122
3.2.2. Employment and social insurance rights	127
3.2.3. Funeral costs repayment rights	132
3.2.4. Rights in relation to criminal procedure irregularities	134
3.3. Postmortal <i>mortis causa</i> succession of nonpecuniary rights	138
3.4. Postmortal succession by means of legal acts <i>post mortem</i>	144
3.5. Postmortal succession by means of fully lifetime transfers	152
3.5.1. Specific real property lifetime transfers serving a function of anticipated succession	153
3.5.2. General lifetime transfers that function as postmortal succession	158
3.5.3. Anticipated succession in favour of an intermediary subject.	160
3.6. Rights obtained after death of the decedent, but not succeeded . .	164
4. Applicability of inheritance law to succession other than by inheritance (short remarks)	167
4.1. Fundamental differences in model of transfer	169
4.2. Inheritance law solutions that do not differentiate between dispositions <i>inter vivos</i> and <i>mortis causa</i>	171

4.3. The question of applicability of detailed inheritance law solutions to succession other than by inheritance	173
Conclusion	175
Bibliography	177