

# Contents

**Preface** *ix*

**Acknowledgements** *xi*

**1 Introduction** *1*

- 1.1 The nature of paleontological data *1*
- 1.2 Advantages and pitfalls of paleontological data analysis *5*
- 1.3 Software *7*
- References *8*

**2 Statistical concepts** *9*

- 2.1 The population and the sample *9*
- 2.2 The frequency distribution of the population *9*
- 2.3 The normal distribution *11*
- 2.4 Cumulative probability *12*
- 2.5 The statistical sample, estimation of distribution parameters *14*
- 2.6 Null hypothesis significance testing *16*
- 2.7 Bayesian inference *20*
- 2.8 Exploratory data analysis *22*
- References *22*

**3 Introduction to data visualization** *24*

- 3.1 Graphic design principles *24*
- 3.2 Line charts *25*
- 3.3 Scatter plots *26*
- 3.4 Histograms *26*
- 3.5 Bar chart, box, and violin plots *29*
- 3.6 Normal probability plot *29*
- 3.7 Pie charts *31*
- 3.8 Ternary plots *32*
- 3.9 Heat maps, 3D plots, and Geographic Information System *33*
- 3.10 Plotting with R and Python *33*
- References *37*

<b>4</b>	<b>Univariate and bivariate statistical methods</b>	<b>38</b>
4.1	Parameter estimation and confidence intervals	38
4.2	Testing for distribution	40
4.3	Two-sample tests	43
4.4	Multiple-sample tests	52
4.5	Correlation	58
4.6	Bivariate linear regression	64
4.7	Generalized linear models	70
4.8	Polynomial and nonlinear regression	73
4.9	Mixture analysis	74
4.10	Counts and contingency tables	76
	References	78
<b>5</b>	<b>Introduction to multivariate data analysis</b>	<b>81</b>
5.1	Multivariate distributions	82
5.2	Parametric multivariate tests – Hotelling’s $T^2$	82
5.3	Nonparametric multivariate tests – permutation test	85
5.4	Hierarchical cluster analysis	86
5.5	K-means and k-medoids cluster analysis	92
	References	94
<b>6</b>	<b>Morphometrics</b>	<b>96</b>
6.1	The allometric equation	97
6.2	Principal components analysis	101
6.3	Multivariate allometry	108
6.4	Linear discriminant analysis	112
6.5	Multivariate analysis of variance	116
6.6	Fourier shape analysis in polar coordinates	116
6.7	Elliptic Fourier analysis	119
6.8	<i>Hangle</i> Fourier analysis	122
6.9	Eigenshape analysis	123
6.10	Landmarks and size measures	125
6.11	Procrustes fitting	127
6.12	PCA of landmark data	130
6.13	Thin-plate spline deformations	132
6.14	Principal and partial warps	136
6.15	Relative warps	139
6.16	Regression of warp scores	141
6.17	Common allometric component analysis	142
6.18	Landmarks in 3D	143
6.19	Disparity measures	144
6.20	Morphogroup identification with machine learning	146
6.21	Case study: the ontogeny of a Silurian trilobite	153
	References	157

<b>7</b>	<b>Directional and spatial data analysis</b>	<b>162</b>
7.1	Analysis of directions and orientations in 2D	162
7.2	Analysis of directions and orientations in 3D	164
7.3	Spatial point pattern analysis	166
	References	173
<b>8</b>	<b>Analysis of tomographic and 3D-scan data</b>	<b>174</b>
8.1	The technology of x-ray tomography	174
8.2	Processing of volume data	175
8.3	Functional morphology with 3D data	180
	References	182
<b>9</b>	<b>Estimating paleobiodiversity</b>	<b>184</b>
9.1	Species richness estimation	185
9.2	Rarefaction and related methods	187
9.3	Diversity curves, origination, and extinction rates	192
9.4	Abundance-based biodiversity indices	196
9.5	Taxonomic distinctness	202
9.6	Comparison of diversity indices	207
9.7	Abundance models	208
	References	212
<b>10</b>	<b>Paleoecology and paleobiogeography</b>	<b>216</b>
10.1	Paleobiogeography	216
10.2	Paleoecology	217
10.3	Association similarity indices for presence-absence data	219
10.4	Association similarity indices for abundance data	223
10.5	ANOSIM and PerMANOVA	228
10.6	Principal coordinates analysis	229
10.7	Non-metric multidimensional scaling	232
10.8	Correspondence analysis	236
10.9	Detrended correspondence analysis	240
10.10	Seriation	242
10.11	Nonlinear dimensionality reduction	245
10.12	Canonical correspondence analysis	248
10.13	Indicator species	251
10.14	Network analysis	252
10.15	Size-frequency and survivorship curves	254
10.16	Case study: Devonian paleobiogeography	256
	References	259
<b>11</b>	<b>Calibration – estimating paleoenvironments</b>	<b>263</b>
11.1	Modern analog technique	263
11.2	Weighted averaging	265
11.3	Weighted averaging partial least squares	267

11.4	Which calibration method?	269
11.5	Case study: Late Holocene temperature inferred from chironomids	271
	References	271
<b>12</b>	<b>Time series analysis</b>	<b>273</b>
12.1	Spectral analysis	274
12.2	Wavelet analysis	282
12.3	Autocorrelation	284
12.4	Cross-correlation	287
12.5	Runs test	290
12.6	Time Series Trends and Regression	291
12.7	Smoothing and filtering	293
	References	297
<b>13</b>	<b>Quantitative biostratigraphy</b>	<b>299</b>
13.1	Zonation of a single section	299
13.2	Confidence intervals on stratigraphic ranges	301
13.3	Regional and global biostratigraphic correlation	304
13.4	Age models	330
	References	335
<b>14</b>	<b>Phylogenetic analysis</b>	<b>338</b>
14.1	A dictionary of cladistics	338
14.2	Parsimony analysis	339
14.3	Characters	341
14.4	Algorithms for Parsimony Analysis	342
14.5	Character state reconstruction	347
14.6	Evaluation of characters and trees	348
14.7	Case study: the systematics of heterosporous ferns	355
14.8	Other methods for phylogenetic analysis	359
14.9	Phylogenetic Comparative Methods	362
	References	368
	<b>Index</b>	<b>371</b>